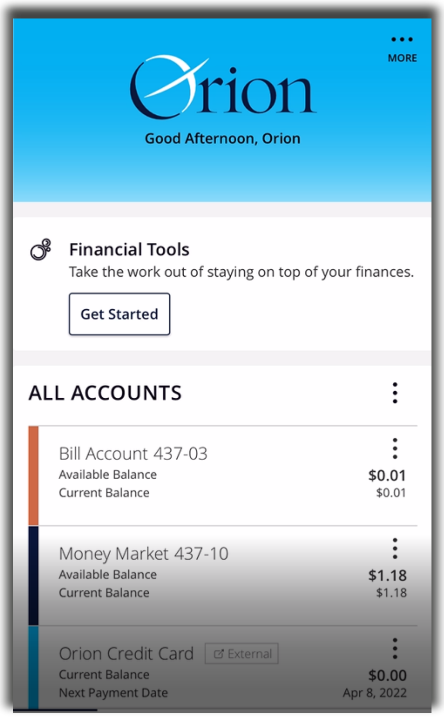
Orion HOW TO

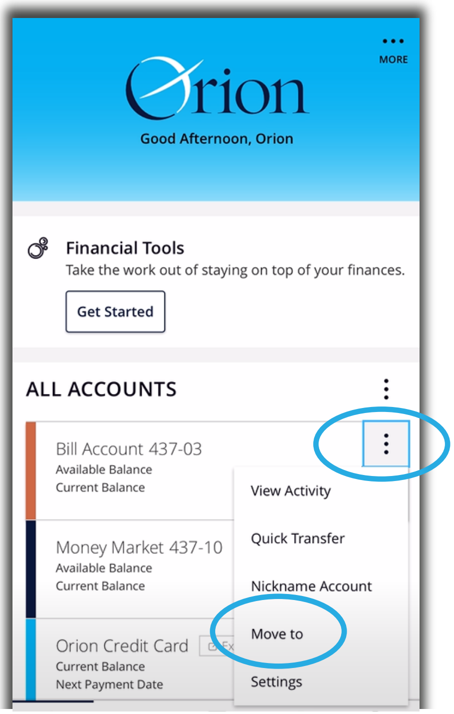
Group Accounts
USING THE ORION FCU MOBILE APP

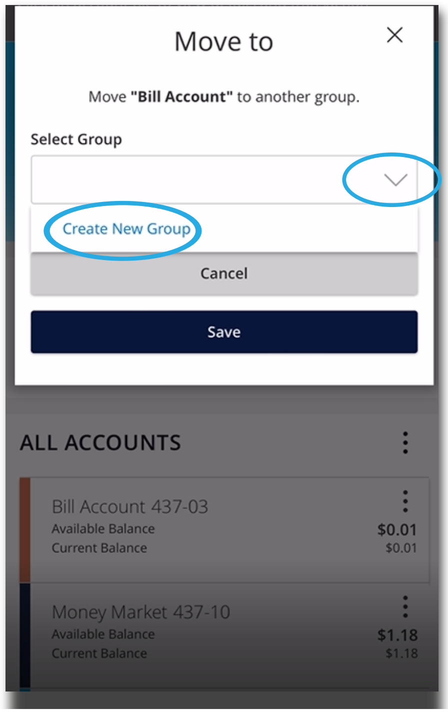
1. To create a group, open to view all accounts.

2. Select the three dots menu and click **Move To**

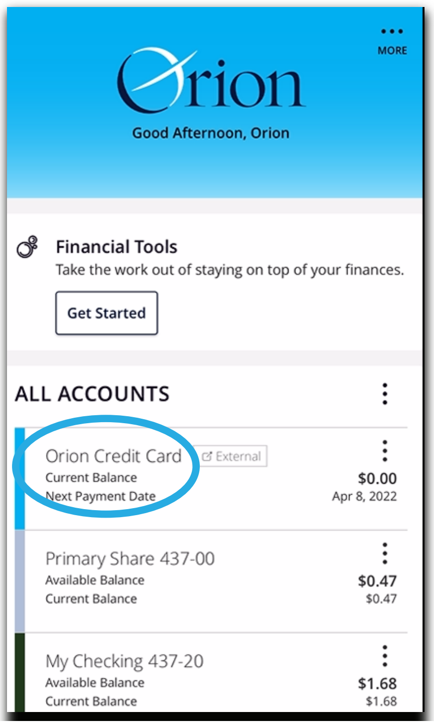
3. **Select from the dropdown: Create New Group** and name the new group and click **Save.** (For example, you can name it My Account or My Loans.)

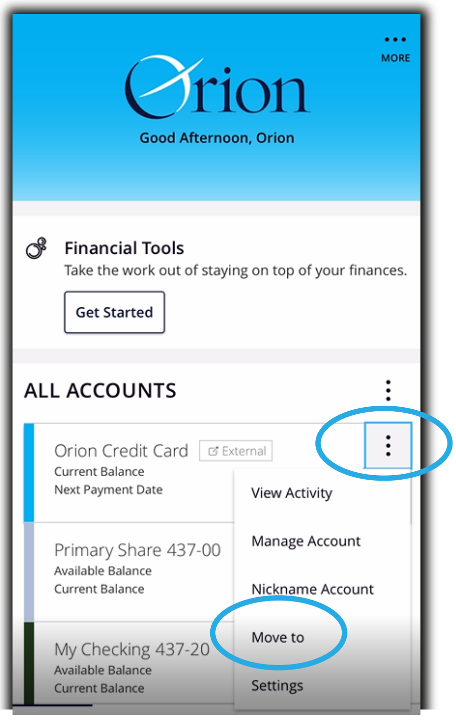


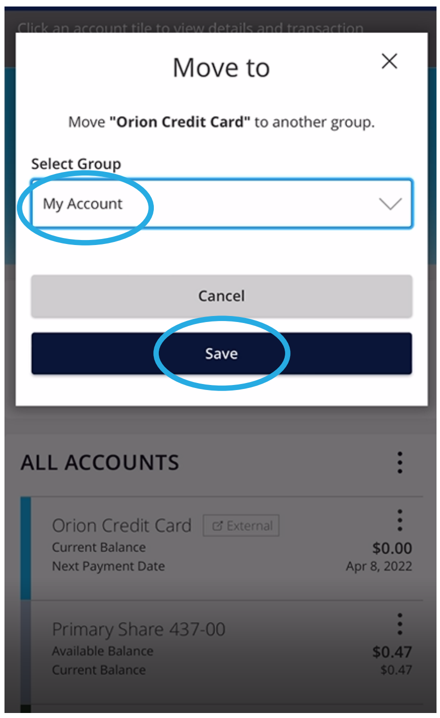




4. **From the All Accounts view,** select the account you wish to group. Then click to the three dots menu and select the group you just created, then click **Save.**







QUESTIONS? Call us at **800-532-9025** or email **info@orionfcu.com.**