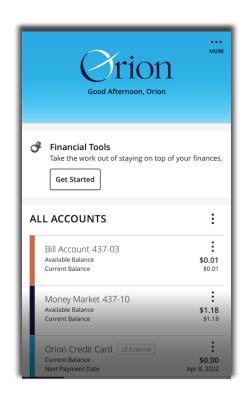
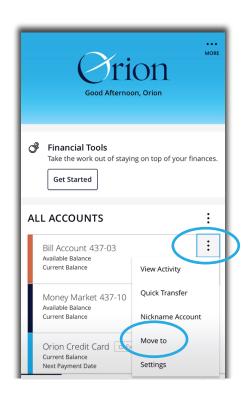


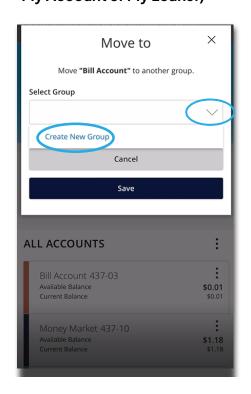
Group Accounts

USING THE ORION FINANCIAL MOBILE APP

- To create a group, open to view all accounts.
- Select the three dots menu and click Move To.
- Select from the dropdown:
 Create New Group and name
 the new group and click Save.
 (For example, you can name it
 My Account or My Loans.)







From the All Accounts view: select the account you wish to group. Then click to the three dots menu and select the group you just created, then click Save.

