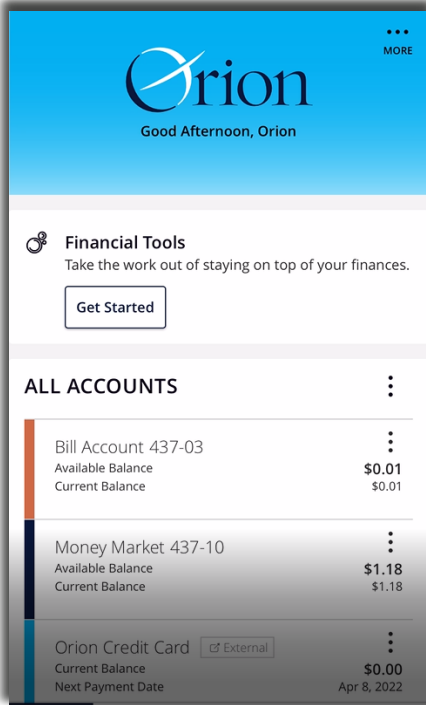
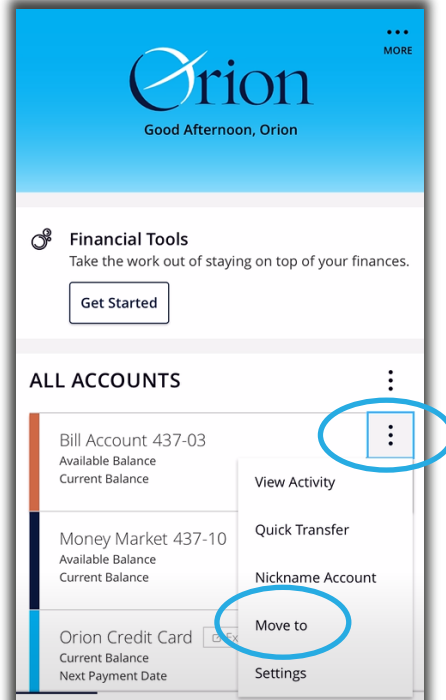


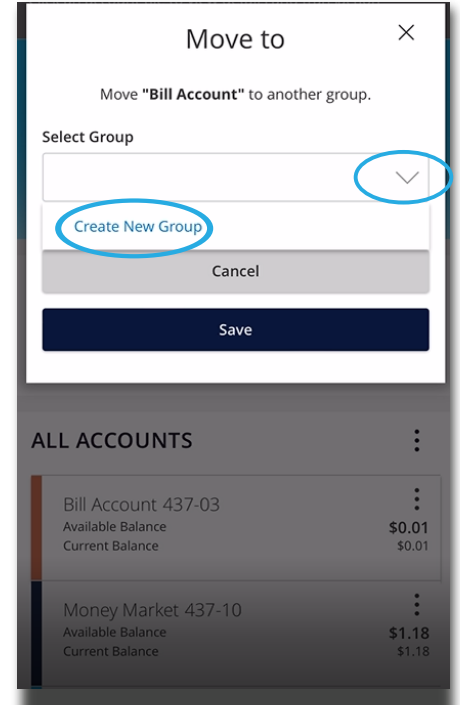
**1.** To create a group, open to view all accounts.



**2.** Select the three dots menu and click **Move To**



**3.** Select from the dropdown: **Create New Group** and name the new group and click **Save**. (For example, you can name it My Account or My Loans.)



**4.** From the All Accounts view, select the account you wish to group. Then click to the three dots menu and select the group you just created, then click **Save**.

