Trion HOW TO GET STARTED WITH ORION FCU DIGITAL BANKING

SET UP PRIORITY ACCOUNTS

After logging into Orion FCU Digital Banking, you have the option to set up **Priority Accounts** on the Home page.

Select the View All Accounts link at the bottom of the dashboard.

To set a business account as a priority, click the Star icon to highlight it. You can select as many accounts as you would like.

Once highlighted, the business account will be visible as a priority on the Home page.







GROUPING ACCOUNTS

Orion Business Accounts can be categorized based on your preferences.

On the Accounts page, click Create Group to enable the Group Name window.

Set up a Group name and add share accounts to the group. When you are done with your selections, click Create Group.



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	Home	All accounts - 1	Group name
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ملة	Commercial		
-	Pay Bills		 Search all accounts
	Services		Filter all accounts: All selected Unsymptot
=	Document Center		
<mark>∞</mark> ۵	Messages		Orion Primary Business Account Share Available Balance Current Bate
111 2	Locations & Hours		© 00 \$0.00 \$:
=	Current Rates		1 accounts selected Cancel Create group
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CREATING NICKNAMES FOR YOUR ACCOUNTS

In the Orion Mobile App, you also have the ability to nickname each of your Business Accounts.

To nickname an account, click the three dots next to the one you want to edit. Select Nickname Account to enable the pop up window.



You can then create two types of nicknames and save them:

Global Nickname

Changes the account name for users who don't have a nickname.

Personal Nickname Only visible to you

Account Name	Account Number	
Orion Primary Business Account Share	-00	
Available Balance	Current Balance	
\$0.00	\$0.00	
Global Nickname		
Giobar Nickhame		
Personal Nickname		
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